

Market Commentary

Overnight global action was Negative: On 17^{th} Dec, U.S. markets down with S&P 500 -78.75 pts (-1.16%), Dow Jones down by -228.10 pts (-0.47%) and Nasdaq down by -485.33 pts (-1.93%). India VIX was down by ~2.2%. GIFT Nifty is trading flat at ~25,860 (-12.00 pts, -0.1%) indicating Indian markets will open negatively.

On 17^{th} Dec, advance decline ratio on NSE was 3224: 2083 and BSE was 1403: 2761 which showed balanced in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85,000 max put OI is at 84,000 with PCR of 0.7

Nifty max call OI is at 26,000 and $\,$ max put OI is at 25,500 with PCR of 0.6 $\,$

Bank Nifty max call OI and max put both is at 59,500 with PCR of 0.7

Securities in Ban for F&O Trade for 18th - Dec -2025:

BANDHANBNK

Sectors in Focus:

PSU Bank: Nifty PSU Bank up by +1.29% with **CANBK** (+2.06%), **BANKINDIA** (+1.81%), and **PNB** (+1.73%) Among the contributors.

Metal: Nifty Metal index up by +0.25% with APLAPOLLA (+1.74%), HINDZINC (+1.73%), and HINDALCO (+1.30%) Among the gainers.

Pharma: Nifty Pharma index up by +0.25 with **AUROPHARMA** (+1.18%), LUPIN (+1.12%), and **JBCHPHARMA** (+0.80%) Among the contributors.

Media: Nifty Media index was down by -1.71% with SAREGAMA (-6.70%), NAZARA (-4.32) and PFOCUS (-3.21%) among the top losers.

Consumer Durables: Nifty Consumer Durables Bank index was down by -1.23% with **DIXON (-3.10%), AMBER (-2.84%)** and **WHIRLPOOL (-2.19)** among the top losers.

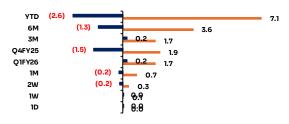
Chemical: Nifty Chemical index was down by -0.71 % with COROMANDEL (-2.13%), NAVINFLUOR (-2.09%) and AARTIND (-1.92)contributing negatively to the index

Now listen to the daily market update



Fund Flow Activity (18th Dec 2025)				
	Buy	Sell	Net	
DII	10,753	9,984	769	
FII/FPI	12,802	11,630	1,172	

■Net FII (in INR Lakh Cr) Net DII (in INR Lakh Cr) All Figures are in INR Cr



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	25,860	(0.1)	8.8	23.4
BSE Sensex 30	84,560	(0.1)	8.2	22.1
Nifty 50	25,819	(0.2)	9.2	23.4
India VIX	10	(2.2)	(31.9)	NA
Nifty Bank	58,927	(0.2)	15.9	17.3
Nifty Next 50	68,077	(0.4)	0.1	68.1
Nifty 500	23,496	(0.3)	5.0	22.1
NIFTY Mid 100	59,389	(0.5)	3.8	30.5
Nifty Small 250	16,211	(0.7)	(8.7)	27.3
USD/INR	90.6	(0.3)	5.9	
Dollar Index	98.0	0.2	(9.5)	
WTI Crude (\$/bbl)	56.1	1.7	(21.4)	
Gold (\$)	4,369	8.0	65.4	
India 10Y	6.60%	0.4	(2.3)	
India 2Y	5.79%	(0.3)	(13.6)	
India 1Y	5.49%	(0.2)	(17.7)	
Bank Rate	5.75%	NA	NA	

Global Markets

	СМР	1D (%)	YTD (%)	P/E x
S&P 500	6,722	(1.2)	14.3	29.1
Dow Jones Industrial Average	47,886	(0.5)	12.6	23.1
Nasdaq 100	24,648	(1.9)	17.3	40.5
FTSE 100	9,774	0.9	19.6	15.4
CAC 40	8,086	(0.3)	9.6	15.0
DAX	23,961	(0.5)	20.4	14.0
Nikkei 225	48,869	(1.2)	22.7	26.1
Hang Seng	25,469	0.9	27.0	12.4
Shanghai Composite	3,870	1.2	15.5	15.0
KOSPI	4,000	(1.3)	66.8	1 5 .0
S&P/ASX 200	8,565	(0.2)	5.0	18.0



%Chg LTP

0.6

0.4

1.0

0.7

1.1

(3.5)

(3.4)

8.0

(2.1)

(1.1)

(0.1)

(0.7)

(0.3)

(0.1)

(0.3)

2.5

5.5

0.7

0.9

3.5

% Chg OI

5.1

(3.1)

(3.8)

(2.8)

(2.5)

(2.3)

Stocks in the News

- ICICI Bank Limited (CMP: 1352.95, MCap: 967,382.52, Sector: Banking, Valuation: 2.67x FY26 P/BV)
 Changes in the Nifty Bank Index have put ICICI Bank shares under pressure due to weight reductions in the index recalibration. Market participants are adjusting portfolios according to the new composition, creating near-term pressure on the stock.

 ICICI Bank
- 2. Infosys Limited (CMP: 1602.1, MCap: 649,591.38, Sector: IT Services, Valuation: 23.6x FY26 P/E) Infosys entered into a strategic agreement with a global tech giant for cloud transformation services worth \$1.2 billion over five years. Leadership stated that this partnership will enhance their cloud offerings and create 3,000 new jobs in India by 2025. The deal also includes joint innovation labs for AI-driven solutions. Infosys
- 3. Adani Enterprises Limited (CMP: 2232.05, MCap: 288,533.18, Sector: Conglomerate, Valuation: 46.1x FY26 P/E)

Adani Enterprises disclosed a capacity addition of 2 GW to its renewable energy portfolio through a new solar-wind hybrid project. Management confirmed the project, costing ₹10,000 crore, will be operational by mid-2024, contributing to 20% of their total green energy capacity and supporting regional power demands.

Adani Enterprises

4. Wipro Limited (CMP: 261.1, MCap: 273,808.23, Sector: IT Services, Valuation: 20.84x FY26 P/E) Wipro has stopped fresh H-1B US visa filings for overseas staff placement and will prioritize local recruitment in the U.S., as confirmed by CEO Venu Lambu. The move is unlikely to affect U.S. operations, fitting into their long-term global talent strategy. Wipro

DALBHARAT 3.9 **PATANJALI** 3.1 LTIM 3.1 **SONACOMS** 2.5 Short **POLYCAB** 17.6 COLPAL 10.5 SAMMAANCAP 8.6 **MUTHOOTFIN** 8.3 6.4 KEI **Long Unwinding VEDL** (4.7)**POWERINDIA** (3.8)**POLICYBZR** (3.5)SIEMENS (2.1)**GMRAIRPORT** (2.3)**Short Unwinding**

Derivatives Position (Combined*)

Stock

Long

AUBANK

Sectoral Indices

MANAPPURAM

NATIONALUM

LUPIN

BPCL

SBIN

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,489	(0.2)	20.4	22.6
Nifty IT	38,172	0.3	(11.9)	29.8
Nifty Fin Ser	27,252	(0.5)	15.9	17.8
Nifty Pharma	22,612	0.1	(3.4)	37.2
Nifty Services	33,437	(0.3)	6.4	36.8
Nifty Cons Dur	36,866	(1.0)	(11.8)	50.0
Nifty PSE	9,475	(0.1)	(0.6)	9.9
Nifty FMCG	54,603	(0.5)	(3.9)	37.6
Nifty Pvt Bank	28,339	(0.4)	14.4	10.6
Nifty PSU Bank	8,318	1.3	27.2	13.6
Nifty India Cons	12,137	(0.5)	6.8	42.9
Nifty Realty	867	(8.0)	(17.6)	37.7
Nifty Infra	9,496	(0.1)	12.2	22.0
Nifty Energy	34,737	(0.1)	(1.3)	11.0
Nifty Healthcare	14,567	(0.4)	(2.6)	34.8
Nifty India Mfg	15,106	(0.2)	9.3	28.1
Nifty Media	1,411	(1.7)	(22.4)	20.2
Nifty Metal	10,490	0.3	21.3	18.8
Nifty Oil & Gas	11,885	0.2	10.6	18.2
Nifty Comm	9,196	0.0	13.2	76.6



5. Tata Motors Limited (CMP: 716.45, MCap: 263,758.37, Sector: Automobile, Valuation: 11.86x FY26 P/E)
Tata Motors disclosed bagging a significant order for 2,000 electric buses from a state transport corporation, valued at ₹1,800 crore. Management highlighted that this contract, to be fulfilled over 18 months, strengthens their position in the electric vehicle segment and aligns with national sustainability goals. Production will commence in Q2 of the next fiscal year. Tata Motors

more news related item, refer to News Section

Commodities			
	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,34,894	2.6	0.3
Silver (INR/Kg)	2,07,435	5.4	108.5
Brent Crude Oil (\$/bbl)	60.1	1.6	(16.4)
WTI Crude Oil (\$/bbl)	56.4	0.3	(17.9)
Natural Gas (INR/MMBTU)	362.1	(9.3)	9.3
Copper (INR/Kg)	1,113	2.4	25.8

Currency			
	CMP	1D	YTD
USD/INR	90.3	0.1	3.6
EUR/INR	106.1	(0.1)	14.5
GBP/INR	120.8	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.7	(0.1)	13.2

Securities Lending & Borrowing Scheme (SLBS)						
Stock						
ANGELONE	2,501.0	2,475.0	1.0			
RVNL	306.6	304.6	0.7			
TORNTPHARM	3,770.8	3,761.2	0.3			
PGEL	564.0	562.8	0.2			
SHREECEM	26.050.0	26.000.0	0.2			

18th Dec 2025



Nifty & Bank Nifty Spot - Pivot Levels - 18/12/2025

	Clesina	Support			Support Resistance		
	Closing	1	2	3	1	2	3
Nifty	25818	25721	25624	25520	25922	26026	26094
Bank Nifty	58926	57444	57963	57123	57765	58605	58086

Karur Vysya Bank Ltd - Technical Stock Call - 18/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Karur Vysya Bank Ltd	BUY	249.80	308	(244-239)-233-(228-226)	219



The primary move in the stock commenced from ₹170 (MAY 25). Stock started trading above averages & gradually reached a high of ₹231 (JUL 25). Lower tops were formed, profit booking followed & the stock gave a valid correction making a low of ₹201 (SEP 25). Again the stock commenced it's up move & reached a high of ₹220 (AUG 25), but failed to crossed the previous high of ₹229 & minor correction followed at 205, forming higher bottoms.

The stock attracted buying interest & started trading above averages reaching a high of ₹258 (NOV 25). Later, the stock entered into a consolidation zone between 258-242 (NOV 25_DEC 25) & recently, gave a Symmetrical Triangle Breakout supported by volumes reaching a high of ₹251 (DEC 2025).

The Stochastic RSI indicator suggests **positive crossover**, confirming further upside potential. The **200 EMA** is in rising mode at 217. Target of **308** is expected with lower support levels at **(244-239)-233-(228-226)** in case of intermediate fall. A stop loss at **219** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer

http://goo.gl/8bCMy



Event	Previous	Forecasted
India		
RBI Market Borrowing Auctions		
United States		
Core Inflation Rate YoY NOV		0.03
Inflation Rate YoY NOV		0.03
CPI NOV		324.9
Initial Jobless Claims DEC/13	236K	229.0K
Philadelphia Fed Manufacturing Index DEC	-170.00%	6
Continuing Jobless Claims DEC/06	1838K	1841.0K
Jobless Claims 4-week Average DEC/13	216.75K	218.5K
Philly Fed Business Conditions DEC	4960.00%	
Philly Fed CAPEX Index DEC	26.7	
Philly Fed Employment DEC	6	
Philly Fed New Orders DEC	-860.00%	
Philly Fed Prices Paid DEC	5610.00%	
EIA Natural Gas Stocks Change DEC/12	-177Bcf	
Kansas Fed Composite Index DEC	800.00%	6
Kansas Fed Manufacturing Index DEC	1800%	1100.00%
4-Week Bill Auction	0.0361	
8-Week Bill Auction	3.61%	
15-Year Mortgage Rate DEC/18	5.54%	
30-Year Mortgage Rate DEC/18	6.22%	
5-Year TIPS Auction	1.18%	
Core Inflation Rate MoM NOV		0.002
Inflation Rate MoM NOV		0.003
CPI s.a NOV		325.9
CB Leading Index MoM OCT	-0.30%	-0.002
CB Leading Index MoM NOV		
International Monetary Market (IMM) Date		
Retail Sales MoM NOV	0.30%	
Retail Sales Control Group MoM NOV	0.10%	
Retail Sales Ex Autos MoM NOV	0.10%	
Retail Sales Ex Gas/Autos MoM NOV	0.10%	
Retail Sales YoY NOV	3.00%	
Business Inventories MoM OCT	0.10%	
Retail Inventories Ex Autos MoM OCT	-0.10%	
Retail Inventories Ex Autos MoM SEP		
Building Permits Final SEP		
_		



Building Permits MoM Final OCT

Building Permits MoM Final SEP

Building Permits Prel NOV

Building Permits Prel OCT

Building Permits Prel SEP

Housing Starts OCT

Housing Starts SEP

Housing Starts NOV

Building Permits MoM Prel NOV

Building Permits MoM Prel SEP

Building Permits MoM Prel OCT

Housing Starts MoM OCT

Housing Starts MoM SEP

Housing Starts MoM NOV

Japan

Foreign Bond Investment DEC/13	¥452.9B
Stock Investment by Foreigners DEC/13	¥96.8B
3-Month Bill Auction	0.01

China

FDI (YTD) YoY NOV	-0.103	-0.08
FDI (YTD) YoY NOV	-0.08	

FDI (YTD) YoY NOV

Great Britain

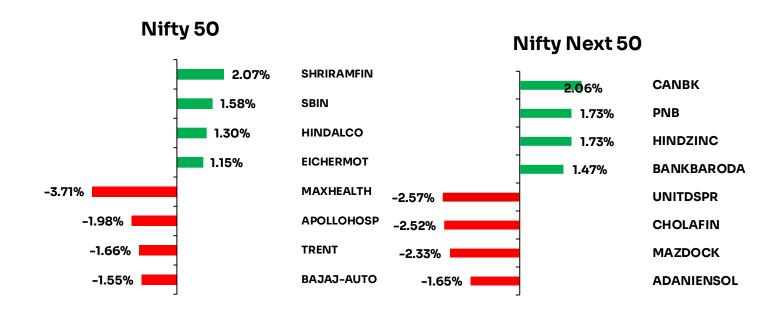
BoE Interest Rate Decision	0.04	0.04
BoE MPC Vote Cut	0.44	
BoE MPC Vote Hike	0/9	
BoE MPC Vote Unchanged	0.56	

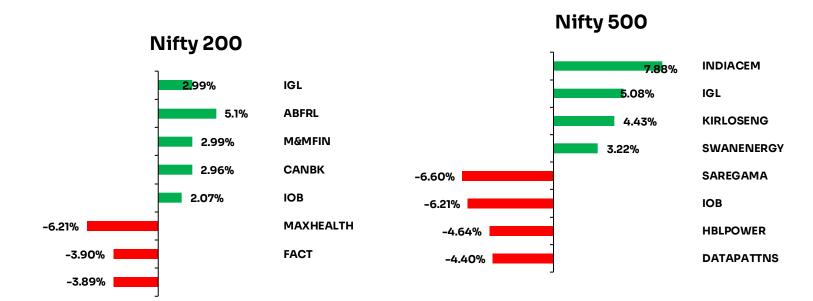
MPC Meeting Minutes

Germany



Top Gainers and Loser







52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
SILVERBND	203.39	203.45	199.7	15-Dec-25
HINDZINC	577.5 =	587.8	572.95	16-Dec-25
VEDL	567.8 =	580.45	572.9	16-Dec-25
SHRIRAMFIN	866 🚄	875.45	872	28-Nov-25
TMCV	386.1	397.5	390	16-Dec-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
PFC	335.2	334.25	334.85	09-Dec-25
RECLTD	333.3	332.5	334.8	16-Dec-25
MANKIND	2111.7	2090	2102.6	16-Dec-25
COLPAL	2083 🚄	2075.3	2096.2	04-Dec-25
UBL	1613 🚄	1603.5	1616	09-Dec-25

Volume Shockers

Stocks	LTP	Volume	Avg Volume	% chg in Vol
IGL	193	3,63,12,289	8,87,344	41%
India Cements	441	1,16,24,504	3,68,083	15%
Kaynes Tech	4,094	26,53,164	2,15,216	12%
IOB	34	3,56,60,312	33,70,798	11%
Polycab	7,080	17,79,522	1,94,031	9%
Aditya Birla F	76	13,25,146	21,05,687	9%
Mahanagar Gas	1,117	12,30,475	1,41,732	9%
Kirloskar Oil	1,281	4,908	10,67,981	4%
Krishna Inst.	645	11,739	59,456	4%
Five-Star Busin	590	11,739	2,95,334	4%

9



Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AAREYDRUGS	SURAJ TRADELINKS PRIVATE LIMITED	SELL	570000	65.84
AAREYDRUGS	SUVI RUBBER PVT LTD	BUY	600000	66.19
AEQUS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	4258033	157.08
AEQUS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	4258458	157.12
AEQUS	MATHISYS ADVISORS LLP	BUY	4370788	157.29
AEQUS	MATHISYS ADVISORS LLP	SELL	4389089	156.67
AKZOINDIA	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY			
AKZUINDIA	PORTFOLIO	BUY	335465	3150
AKZOINDIA	IMPERIAL CHEMICAL INDUSTRIES LIMITED	SELL	4097025	3163.5
AKZOINDIA	IRAGE BROKING SERVICES LLP	SELL	98675	3142.68
AKZOINDIA	IRAGE BROKING SERVICES LLP	BUY	811632	3167.1
AKZOINDIA	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	280260	3144.45
AKZOINDIA	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	281261	3155.6
APEX	ALGOQUANT FINTECH LIMITED	SELL	156913	295.77
APEX	ALGOQUANT FINTECH LIMITED	BUY	157326	295.82
APEX	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	265249	292.47
APEX	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	265249	292.46
APEX	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	192530	301.9
APEX	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	203680	299.06
APEX	HRTI PRIVATE LIMITED	SELL	639215	295.34
APEX	HRTI PRIVATE LIMITED	BUY	645031	296.13
APEX	IRAGE BROKING SERVICES LLP	SELL	167971	300.08
APEX	IRAGE BROKING SERVICES LLP	BUY	229412	301.29
APEX	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	279835	299.78
APEX	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	279835	299.87
APEX	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	498037	298.6
APEX	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	498637	298.37
APEX	MATHISYS ADVISORS LLP	BUY	563214	296.9
APEX	MATHISYS ADVISORS LLP	SELL	568140	296.55
APEX	MUSIGMA SECURITIES	BUY	186621	297.55
APEX	MUSIGMA SECURITIES	SELL	186621	297.74
APEX	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	226410	301.35
APEX	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	226410	301.5
APEX	QE SECURITIES LLP	BUY	454351	297.03
APEX	QE SECURITIES LLP	SELL	458045	294.6





Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
APEX	QICAP MARKETS LLP	SELL	188608	303.64
APEX	QICAP MARKETS LLP	BUY	188608	303.47
APEX	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	290398	299.66
APEX	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	290398	299.43
ATALREAL	ACME CAPITAL MARKET LIMITED	SELL	417822	25.26
ATALREAL	ACME CAPITAL MARKET LIMITED	BUY	879328	25.22
ATALREAL	JOSEPH EMMANUEL RAVI	SELL	565288	25.25
AURIGROW	ACHINTYA SECURITIES LIMITED	BUY	7600410	0.87
AURIGROW	ACHINTYA SECURITIES LIMITED	SELL	8097140	0.87
AURIGROW	ALKABEN PRADIPKUMAR SHAH	SELL	24500000	0.87
AURIGROW	TATAD NAYAN GAUTAMBHAI	BUY	7700718	0.87
AURIGROW	TATAD NAYAN GAUTAMBHAI	SELL	25805651	0.87
CEDAAR	INDIAN INFOTECH AND SOFTWARE LIMITED	SELL	114000	91
COFFEEDAY	SARAVANA STOCKS INVT. P LTD.	BUY	2500000	34.15
COFFEEDAY	SSPL SECURITIES PRIVATE LIMITED	SELL	2500000	34.14
DENTA	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	169164	352.31
DENTA	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	169164	352.7
DENTA	CLT RESEARCH TECH PRIVATE LTD	SELL	177905	353.32
DENTA	CLT RESEARCH TECH PRIVATE LTD	BUY	177905	353.03
DENTA	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	133166	358.78
DENTA	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	135666	357.32
DENTA	GRT STRATEGIC VENTURES LLP	SELL	299036	354.92
DENTA	GRT STRATEGIC VENTURES LLP	BUY	299036	354.7
DENTA	HRTI PRIVATE LIMITED	BUY	170529	352.24
DENTA	HRTI PRIVATE LIMITED	SELL	171303	353.06
DENTA	IRAGE BROKING SERVICES LLP	SELL	150953	355.01
DENTA	IRAGE BROKING SERVICES LLP	BUY	154171	352.41
DENTA	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	318190	358.66
DENTA	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	318190	359.73
DENTA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	384530	353.24



Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
DENTA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	384781	353.05
DENTA	MATHISYS ADVISORS LLP	SELL	142045	353.18
DENTA	MATHISYS ADVISORS LLP	BUY	143941	353.18
DENTA	MICROCURVES TRADING PRIVATE LIMITED	SELL	152366	359.06
DENTA	MICROCURVES TRADING PRIVATE LIMITED	BUY	152366	359.01
DENTA	MUSIGMA SECURITIES	SELL	150067	352.23
DENTA	MUSIGMA SECURITIES	BUY	150067	352.07
DENTA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	217960	354.48
DENTA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	217960	354.34
DENTA	PACE STOCK BROKING SERVICES PVT LTD	SELL	167602	355.62
DENTA	PACE STOCK BROKING SERVICES PVT LTD	BUY	167602	355.16
DENTA	PUMA SECURITIES	SELL	137691	354.91
DENTA	PUMA SECURITIES	BUY	137691	354.59
DENTA	QE SECURITIES LLP	SELL	179936	349.1
DENTA	QE SECURITIES LLP	BUY	182439	352.95
DENTA	RANGA PRASAD YALLAKARA	SELL	128560	356.9
DENTA	RANGA PRASAD YALLAKARA	BUY	157560	356.07
DENTA	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	307686	353.87
DENTA	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	307686	354.16
EPACK	CLT RESEARCH TECH PRIVATE LTD	BUY	596224	318.06
EPACK	CLT RESEARCH TECH PRIVATE LTD	SELL	596224	318.23
EPACK	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	1115126	316.39
EPACK	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	1151623	314.69
EPACK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	905931	316.79
EPACK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	931461	315.83
EPACK	GRT STRATEGIC VENTURES LLP	BUY	728783	319.67
EPACK	GRT STRATEGIC VENTURES LLP	SELL	728783	319.78
EPACK	HRTI PRIVATE LIMITED	SELL	831764	314.76
EPACK	HRTI PRIVATE LIMITED	BUY	881098	314.65





Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
EPACK	IRAGE BROKING SERVICES LLP	SELL	925059	313.53
EPACK	IRAGE BROKING SERVICES LLP	BUY	1130932	317.67
EPACK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1193542	320.14
EPACK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1193542	319.57
EPACK	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3173867	315.82
EPACK	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3174928	315.75
EPACK	MATHISYS ADVISORS LLP	SELL	1249895	318.12
EPACK	MATHISYS ADVISORS LLP	BUY	1252414	318.28
EPACK	MICROCURVES TRADING PRIVATE LIMITED	BUY	977928	317.88
EPACK	MICROCURVES TRADING PRIVATE LIMITED	SELL	977928	317.91
EPACK	MUSIGMA SECURITIES	BUY	883634	318.73
EPACK	MUSIGMA SECURITIES	SELL	883634	318.9
EPACK	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	519180	315.67
EPACK	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	519180	315.55
EPACK	QE SECURITIES LLP	SELL	1775688	317.17
EPACK	QE SECURITIES LLP	BUY	1776933	318.77
EPACK	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	555689	313.02
EPACK	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	555689	313
FWSTC	GRETEX SHARE BROKING LIMITED	SELL	600	214.4
FWSTC	GRETEX SHARE BROKING LIMITED	BUY	235800	218.5
FWSTC	INDIAN INFOTECH AND SOFTWARE LIMITED	BUY	162600	222.62
FWSTC	NEO APEX VENTURE LLP	BUY	73200	214.56
FWSTC	SAROJDEVI P GUPTA	SELL	130800	214.4
GANGAFORGE	MINERVA VENTURES FUND	SELL	741115	3.53
GLOBALE	PATRONUS TRADETECH LLP	BUY	1912	12.81
GLOBALE	PATRONUS TRADETECH LLP	SELL	56229	12.79
GLOBALE	RIMPY MITTAL	SELL	15055	12.23
GLOBALE	RIMPY MITTAL	BUY	105055	12.67
HCC-RE1	CANARA BANK	SELL	10500000	4.02
HCC-RE1	SBI GENERAL INSURANCE COMPANY LIMITED A/C			
	SBGIFRSM	BUY	6264000	4.16



Stock	Client Name	Action	Quantity	Weighted
			Traded	Avg Price
KAYNES	GRAVITON RESEARCH CAPITAL LLP	SELL	376350	4181.22
KAYNES	GRAVITON RESEARCH CAPITAL LLP	BUY	376350	4179.89
NEPHROPLUS	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	570020	490
NEPHROPLUS	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	570020	483.3
NEPHROPLUS	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	488995	477.65
NEPHROPLUS	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	533995	482.75
NEPHROPLUS	POLAR CAPITAL FUNDS PLC-HEALTHCARE OPPORTUNITIES FUND	BUY	3427866	481.77
NEPHROPLUS	POONAWALLA VISION FUND I	BUY	610000	490.05
NEPHROPLUS	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	50000	491
NEPHROPLUS	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	520381	490.1
OLAELEC	BHAVISH AGGARWAL	SELL	41903706	33.96
PARTYCRUS	NALIN RAMANIKLAL SHAH (HUF)	BUY	84000	82
PARTYCRUS	TRUSHALI VAIBHAV SHAH	BUY	4000	83.78
PARTYCRUS	TRUSHALI VAIBHAV SHAH	SELL	107000	82
RETAIL	RIMPY MITTAL	SELL	32024	29.88
RETAIL	RIMPY MITTAL	BUY	39608	29.09
RICOAUTO	HRTI PRIVATE LIMITED	SELL	845031	120.77
RICOAUTO	HRTI PRIVATE LIMITED	BUY	925155	119.6
ROTO	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	943549	70.27
ROTO	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	943549	70.35
ROTO	DHARMIK VITHTHALBHAI KAPURIYA	BUY	1150759	70.67
ROTO	DHARMIK VITHTHALBHAI KAPURIYA	SELL	1203829	70.88
ROTO	IRAGE BROKING SERVICES LLP	BUY	1733484	70.44
ROTO	IRAGE BROKING SERVICES LLP	SELL	2023104	70.49
ROTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1524661	70.24
ROTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1524661	70.27
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1304198	70.37
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1305046	70.46
ROTO	MUSIGMA SECURITIES	BUY	1635524	70.38





Stock	Client Name	Action	Quantity Traded
ROTO	MUSIGMA SECURITIES	SELL	1635524
ROTO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	3147688
ROTO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	3147688
ROTO	PACE STOCK BROKING SERVICES PVT LTD	SELL	1577473
ROTO	PACE STOCK BROKING SERVICES PVT LTD	BUY	1577473
ROTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	2832161
ROTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	2832161
SAMMAANCAP	GRAVITON RESEARCH CAPITAL LLP	BUY	5634180
SAMMAANCAP	GRAVITON RESEARCH CAPITAL LLP	SELL	5634180
SGFIN	S GUPTA HOLDING PRIVATE LIMITED	BUY	475000
SHAKTIPUMP	GRAVITON RESEARCH CAPITAL LLP	SELL	640482
SHAKTIPUMP	GRAVITON RESEARCH CAPITAL LLP	BUY	641926
SHAKTIPUMP	HRTI PRIVATE LIMITED	BUY	902437
SHAKTIPUMP	HRTI PRIVATE LIMITED	SELL	963560
SHAKTIPUMP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	630806
SHAKTIPUMP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	631740
SHUBHLAXMI	LATANISH (HUF) .	SELL	60000
SHYAMTEL	RIMPY MITTAL	SELL	12840
SHYAMTEL	RIMPY MITTAL	BUY	67840
SMCGLOBAL	MANSUKH SECURITIES & FINANCE LIMITED	BUY	187341
SMCGLOBAL	MANSUKH SECURITIES & FINANCE LIMITED	SELL	1377341
VALIANTLAB	METASONI ALLOYS PVT LTD	SELL	7742
VALIANTLAB	METASONI ALLOYS PVT LTD	BUY	311999
VCL	NEO APEX VENTURE LLP	SELL	1390855
VIDYAWIRES	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2196403
VIDYAWIRES	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2204780
VIDYAWIRES	MATHISYS ADVISORS LLP	SELL	2284727
VIDYAWIRES	MATHISYS ADVISORS LLP	BUY	2307994
VIDYAWIRES	QE SECURITIES LLP	BUY	1405693
VIDYAWIRES	QE SECURITIES LLP	SELL	1513797
VOLERCAR	GIRIJADHAVA VYAPAAR PRIVATE LIMITED	BUY	78400
WALCHANNAG	HRTI PRIVATE LIMITED	SELL	342414
WALCHANNAG	HRTI PRIVATE LIMITED	BUY	344501
WILLAMAGOR	RIMPY MITTAL	SELL	10436
WILLAMAGOR	RIMPY MITTAL	BUY	60436



Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
	No Block Deal			

Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
ARCIIL	Manish Bajoria	Buy	34.11	34.43
GANDHAR	Gandhar Coals & Mines Private Limited	Buy	0.64	0.84
MADHAV	RIDDHIMA DOSHI	Buy	0.86	0.87
MADHAV	MADHAV DOSHI	Buy	12.11	12.18
MADHAV	MADHAV DOSHI	Buy	12.1	12.11
SASTASUNDR	BANWARI LAL MITTAL	Buy	33.73	33.74
HCLTECH	Ajit Krishnankutty Kumar	Sell	0	0
SHREDIGCEM	Girish Mehta	Sell	0.16	0.14
SHREDIGCEM	Girish Mehta	Sell	0.14	0.01
SHREDIGCEM	Anil Singhvi	Sell	0.4	0.3
SHREDIGCEM	Girish Mehta	Sell	0.18	0.16
HINDCON	VANSH GOENKA	Buy	5.67	5.67
HINDCON	SANJAY GOENKA	Buy	18.73	18.83
HINDCON	LAAVANYA GOENKA	Buy	0	0
HINDCON	HINDCON SOLUTIONS PRIVATE LIMITED	Sell	24.97	24.87
SHREDIGCEM	Girish Mehta	Sell	0.14	0.01
SHREDIGCEM	Girish Mehta	Sell	0.16	0.14
SHREDIGCEM	Anil Singhvi	Sell	0.4	0.3
SHREDIGCEM	Girish Mehta	Sell	0.18	0.16
VINSYS	Kunal Vikrant Patil	Sell	2.63	2.62
HINDCON	SANJAY GOENKA	Buy	18.67	18.72
HINDCON	SANJAY GOENKA	Buy	18.72	18.73
HINDCON	NILIMA GOENKA	Buy	14.34	14.36
HINDCON	VANSH GOENKA	Buy	5.65	5.67
HINDCON	HINDCON SOLUTIONS PRIVATE LIMITED	Sell	25.06	24.97
FSL	Arun Tyagi	Sell	0.02	0.01
FSL	Arun Tyagi	Sell	0.02	0.02
MWL	Anil Kumar Agrawal	Sell	0.02	0.02
MWL	Anil Kumar Agrawal	Sell	0.02	0.02
MWL	Anil Kumar Agrawal	Sell	0.02	0



Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
		Pledge		
MWL	Vipin Prakash Mangal	Revoke	20.35	20.35
TEJASCARGO	Manish Bindal	Buy	37.4	37.58
DIAMINESQ	Amit M Mehta	Buy	12.97	13
KEI	Kishore Kunal	Sell	0.05	0.05
KEI	Rajeev Gupta	Sell	0.4	0.37
KEI	Lalit Sharma	Sell	0.09	0.08
MANGLMCEM	AVAYAAN VIKRAM JALAN	Buy	0.08	0.1
MANGLMCEM	ANSHUMAN VIKRAM JALAN	Sell	1.08	1.06
AFFLE	Vipul Kedia	Buy	0	0
	Affle (India) Limited Employees	-		
AFFLE	Welfare Trust	Sell	0.12	0.12
AFFLE	Vipul Kedia	Pledge	0	0
GRAVITA	Gravita Employee Welfare Trust	Sell	1.32	1.32
TTL	HARDIK JAIN	Buy	3.37	3.37
	Usha Martin Limited Employee			
USHAMART	Welfare Trust	Buy	0.1	0.11
NCLIND	KALIDINDI RAVI	Buy	6.57	6.57
NCLIND	Kakatiya Industries (P) Ltd	Buy	0.24	0.24
ICEMAKE	MONIKA GAURAV PATEL	Buy	0	0
WIPRO	Madhavan Raghavendran	Sell	0	0
WIPRO	Vinay Firake	Buy	0	0
WIPRO	Deepak Parija	Sell	0	0
WIPRO	Deepak Parija	Buy	0	0
WIPRO	Omkar Bhalchandra Nisal	Sell	0	0
WIPRO	Vinay Firake	Sell	0	0
WIPRO	Madhavan Raghavendran	Buy	0	0
	Srinivasaa Honnadevipura			
WIPRO	Govindagowda	Buy	0	0
	Srinivasaa Honnadevipura			
WIPRO	Govindagowda	Sell	0	0
WIPRO	Omkar Bhalchandra Nisal	Buy	0	0
VASCONEQ	SANTOSH SUNDARARAJAN	Buy	4.82	5.23



Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
VASCONEQ	SANTOSH SUNDARARAJAN	Sell	4.83	4.82
VASCONEQ	SOMNATH BISWAS	Buy	0.74	0.87
OBCL	Ravi Agrawal	Buy	44.69	44.78
OBCL	Ravi Agrawal	Buy	44.46	44.69
SANGAMIND	Anurag Soni	Sell	8.9	8.88
SANGAMIND	Anurag Soni	Buy	8.83	8.9
LALPATHLAB	Dr. Lal PathLabs Employees Welfare Trust	Sell	0.35	0.35
LALPATHLAB	Ved Prakash Goel	Buy	0.02	0.02
LALPATHLAB	Dr. Seema Narang Kochhar	Buy	0.02	0.02
LALPATHLAB	Manoj Kumar Garg	Buy	0.03	0.03
ICEMAKE	POPATBHAI LALJIBHAI PATEL	Sell	1.58	1.56
DBCORP	D B Power Limited	Buy	1.22	1.25
DBCORP	D B Power Limited	Buy	1.25	1.25
SARLAPOLY	Hindustan Cotton Company	Buy	57.02	57.03
SIEMENS	Siemens International Holding B.V.	Buy	47.7	51.77
SIEMENS	Siemens Energy Holdco B.V.	Sell	5	0.93
ZODIAC	Aryan Jaxay Shah	Sell	0.59	0.52
	Info Edge Employees Stock Option Plan			
NAUKRI	Trust	Sell	0.14	0.14
ENRIN	Siemens Energy Holding B.V.	Buy	1	6
AURUM	Aurum RealEstate Developers Pvt Ltd.	Buy	47.3	47.31
	Siemens Metals Technologies			
ENRIN	Vermogensverwaltungs GmbH	Sell	3.3	0
HCLTECH	Shrikanth Shetty	Sell	0.01	0
ENRIN	Siemens Aktiengesellschaft, Germany	Sell	18	16.3
KSCL	Kaveri Employees Trust	Buy	1.18	1.2
KSCL	Kaveri Employees Trust	Buy Buy	1.2	1.22
	KSCL Kaveri Employees Trust		1.22	1.24
NEULANDLAB	ULANDLAB Ms. Kamala Tayaramma Kommula		0	0.01



Event Calendar - Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
GMRP&UI	Fund Raising
KPIGREEN	Fund Raising/Other business matters
KPIGREEN	Fund Raising/Other business matters
ONELIFECAP	Fund Raising
SADBHAV	Fund Raising/Other business matters
SPANDANA	Fund Raising
SUPREMEENG	Financial Results
AEROFLEX	Fund Raising/Other business matters
MAHAPEXLTD	Fund Raising
ORCHASP	Other business matters
PPL	Dividend/Other business matters
PRAKASH	Other business matters
SUPREMEENG	Financial Results



News Section

Stock News

Reliance Industries Limited (CMP: 1544.6, MCap: 2,090,225.72, Sector: Conglomerate, Valuation: 12.36x FY26 EV/EBITDA)

Reliance Industries announced the acquisition of a 51% stake in a leading solar energy firm, aiming to expand its renewable energy portfolio. Management stated that this strategic move will accelerate their target of achieving net-zero carbon emissions by 2035, with an investment of over \$5,000 crore planned in the next two years. The deal also includes technology transfer agreements to enhance domestic solar panel production capabilities. Reliance Industries

Tata Steel Limited (CMP: 170.3, MCap: 212,593.25, Sector: Steel, Valuation: 8.02x FY26 EV/EBITDA)

Tata Steel continues to focus on operational updates as part of its investor communications, though no specific impactful news beyond regular disclosures was reported in this batch.

Tata Steel

Companies with Investor Presentation or Annual Report

Macro/Non-Stock News

A Fifth of World Imports Are Now Affected by Tariffs: WTO

WTO reports nearly a fifth of global imports are now subject to tariffs and trade measures, reflecting a rise in global protectionism. Between mid-October 2024 and 2025, global imports worth \$2,640 billion have come under the effect of tariffs, attributed to increasing protectionism worldwide.

Read Here

Yet Another Attempt to Spread Anti-India Misinformation: MEA on Pakistan's Overflight Clearance Claim India rejects Pakistan's claim regarding delayed overflight clearance for Sri Lankan humanitarian aid, clarifying prompt approval. The Ministry of External Affairs dismissed allegations suggesting India tried to block relief headed to cyclone-hit Sri Lanka, stating clearances were granted within hours.

Read Here

INTC Stock Today Surges Near 52-Week Highs: Malaysia Expansion, Apple Foundry Speculation, and Al Optimism

Intel shares surged on news of Malaysian expansion, potential Apple Foundry deals, and AI-related optimism. Intel Corp's (INTC) shares soared close to their 52-week highs, spurred by substantial investment in Malaysian facilities and ongoing rumors about Apple partnerships.

Read Here

Delhi HC Dismisses Petitions Filed by Bajrang Punia, Vinesh Phogat Challenging Wrestling Federation of India Elections

Delhi High Court rejects challenges from famous Indian wrestlers regarding the federation's election procedures. The court found no substantial grounds for intervention in the petitions alleging irregularities and procedural lapses in the Wrestling Federation of India's recent elections.

Read Here

Union Budget 2026: Will the Government Present the Budget on Sunday, February 1?

Union Budget for 2026 is expected to be presented on February 1, a Sunday, sparking discussions about



scheduling. This rare occurrence of a budget on a non-working day has prompted widespread curiosity and debates on implications for Parliament and market activities.

Read Here

Top ISRO Official Bats for Sovereign Satellite Navigation Constellation

Senior ISRO official advocates for India's independent satellite navigation network for strategic autonomy. He highlighted the risks of depending on foreign systems and laid out the technological and national security benefits of an indigenous solution.

Read Here

DRDO Completes High-Speed Rocket-Sled Test of Fighter Ejection System at 800 km/h

Defence Research and Development Organisation achieves milestone test of aircraft ejection system at high speed. The test, which included performance and safety evaluations, is a significant step in improving pilot survival rates and India's indigenous defence technology capabilities.

Read Here

Nifty Ends 143.55 Points Down; Sensex Falls 503 Pts as Profit Booking Hits Markets

Indian stock markets closed lower due to profit booking, foreign outflows, and weak rupee; cautious outlook ahead. The Nifty 50 closed at 26,032.20, down 143.55 points, while the Sensex fell by 503 points, attributed to heavy profit-booking and FII outflows.

Read Here

Pernod Ricard India Eyes Double-Digit Growth, Retains Top Slot with Rs 27,446 Cr Revenue in FY25

Pernod Ricard India maintains leading market position with robust double-digit revenue growth in FY25. The company registered Rs 27,446 crore in revenue, targeting continued growth driven by its premium portfolio and market expansion strategies.

Read Here

Motilal Oswal Midcap Fund and UTI Aggressive Hybrid Fund Remain Featured with Strong 5Y Returns

Featured mutual funds deliver strong 5-year returns: Motilal Oswal Midcap Fund at 31.08%, UTI Aggressive Hybrid Fund at 18.09%. These funds underscore sustained outperformance in the midcap and hybrid fund segments for retail investors.

Read Here

Tata Communications Acquires 51% Stake in US-Based AI Platform Commotion Inc.

Tata Communications has acquired a majority stake in US AI firm Commotion Inc. in a deal worth ₹227 crore. This strategic acquisition is expected to boost Tata's AI capabilities and presence in the US, strengthening its portfolio of technology-enabled services globally.

Read Here

Air India Issues Clarification on A320 Aircraft Flying with Expired Certificate

Air India clarified recent concerns about an A320 aircraft that reportedly flew with an expired airworthiness certificate, assuring the public that safety protocols were maintained. The airline outlined measures to prevent recurrence.

Read Here

Michael and Susan Dell Pump \$6.25 Billion into Trump Accounts: Who Will Benefit?

Michael and Susan Dell made a \$6.25 billion contribution to Trump-related financial accounts. Speculation surrounds who the ultimate beneficiaries will be, as details emerge about the intent and distribution of these funds.

Read Here



Sanchar Saathi App: How It Works, Key Features, and Installation Permissions

Explains the functioning and controversial aspects of the government-mandated Sanchar Saathi mobile app, including privacy concerns raised by users regarding the permissions it seeks upon installation.

Read Here

IPO Funds Deployment: Only 26% of Proceeds Used for Capex: BoB Study

A Bank of Baroda study finds that a majority of IPO proceeds are not used for capital expenditure, but for debt repayment. This trend raises questions about long-term productive investments resulting from IPO activity. Read Here

Small-Cap Stock Declares 250% Interim Dividend, Record Date. Shares Rise Over 5%

A small-cap company has announced a hefty 250% interim dividend, boosting its shares by more than 5%. The article provides the record date and implications for shareholders.

Read Here

OpenAI Declares 'Code Red' as Sam Altman Pauses ChatGPT Ad Rollout: Report

OpenAI CEO Sam Altman halts ChatGPT's ad rollout and declares a 'code red' due to mounting competition from Google's Gemini. The piece explores implications for industry leadership in artificial intelligence.

Read Here

A Farm Price Deflation That Looms Over India's Rural Demand Surge

Persistent farm price deflation poses risks to India's rural economic momentum. The article analyzes how falling farm-gate prices threaten farmer incomes and the broader rural consumption story.

Read Here

Advance Tax Deadline 15 December: Everything You Need to Know

What taxpayers must do before the 15 December advance tax deadline. The explainer clarifies eligibility, calculation, and the importance of timely tax remittance to avoid penalties.

Read Here

PMO Complex Gets New Name 'Seva Teerth'. What Does It Mean?

Prime Minister's residence gets renamed 'Seva Teerth', signifying commitment to public service. The article discusses the rationale, political context, and other recent official renamings.

Read Here

'Bharat Taxi' Set to Take on Ola, Uber, Rapido; Salient Features Revealed

India's own ride-hailing app 'Bharat Taxi' will challenge global players like Ola and Uber. The app aims to provide affordable, India-centric cab services across urban and rural areas.

Read Here

Cyclone Ditwah: Did Pakistan Send Expired Aid to Sri Lanka?

Controversy erupts over claims that aid parcels sent by Pakistan to Sri Lanka after Cyclone Ditwah were expired. Internet users and officials engage in a debate over purported evidence, sparking diplomatic storms.

Read Here

Bengaluru Airport Gets Bomb Threat: Mail Reads, 'Warning from Jaish-e-Mohammed...'

Bangalore's airport and several malls received emailed bomb threats allegedly from Jaish-e-Mohammed, causing panic and security sweeps. No incidents were reported after thorough checks.

Read Here

Pernod Ricard Exits Imperial Blue to Bet Big on Premium Spirits

Pernod Ricard sells its mass-market whisky brand Imperial Blue as it pivots to focus on premium beverages in



 $India. \ The \ decision \ is \ part \ of \ a \ strategy \ to \ chase \ higher-margin \ consumers \ in \ India's \ spirits \ market.$

Read Here

Fireside Raises \$253 Mn in a Sign Global Appetite for Indian Brands Is Rising

Fireside Ventures successfully raises \$253 million in its fourth fund targeting fast-growth Indian consumer brands. This marks Fireside's largest fundraising, with participation from a diverse set of global investors. Read Here

Is India's Growth Real? Making Sense of IMF's Rating and GDP Data Issues

The article critically examines India's GDP growth in light of recent IMF ratings and data controversies. Analysts debate if impressive headline growth masks structural issues.

Read Here

Mint Explainer | Job Offers at IITs Are Getting Creative, but Can Bonuses and Clawbacks Help Firms Retain Talent?

Employers recruiting from IITs are increasingly adding bonuses and clawbacks in compensation to improve talent retention. Many firms experiment with novel offer structures to prevent early exits.

Law Enforcers Can Use Technology to Catch Criminals but Must Not Violate Our Constitutional Rights

The piece cautions against overreach by law enforcement in digital monitoring, stressing the need to uphold privacy and civil rights. It argues for responsible use of technology by law enforcement.

Read Here

Why Doing Nothing Is the Antidote Your Overstimulated Mind Needs

In today's hyper-stimulated world, intentional periods of "doing nothing" can nurture well-being and clarity. The wellness article extols the psychological benefits of solitude and stillness.

Read Here

Anthropic Co-Founder Warns Al May Design Its Own Successor Before 2030

Jared Kaplan, co-founder of Anthropic, warns that AI systems may soon autonomously develop more advanced successors. Kaplan highlights risks of uncontrolled outcomes and urges careful human oversight.

Read Here

Harmanpreet Kaur Rolls Out PNB's Metal Credit Card Luxura. Check Details

Indian cricket captain Harmanpreet Kaur is the first user of the new PNB RuPay Metal Credit Card Luxura. The article covers features, benefits, and target audience for this premium offering.

Read Here

Discoms Eye Solar Plus Storage Solutions, Says Minister Pralhad Joshi

Power Minister Pralhad Joshi says Indian power distributors are pivoting to solar-plus-storage projects to meet renewable goals. Delays in contract signings threaten the 2030 renewable energy targets.

Read Here

Ahead of Modi-Putin Meet, Russia Ready to Address India's Trade Deficit Concerns

Russia signals willingness to tackle India's trade deficit ahead of upcoming Modi-Putin summit. Russian officials state openness to discussing trade imbalances and expanding cooperation.

Read Here

Here is the continuation of the formatted output:



Govt May Turn Sanchar Saathi Order into Advisory

The government might revise its mandatory Sanchar Saathi order to an advisory after facing industry resistance. The move comes after device manufacturers raised issues about obligations and privacy.

Read Here

India's Startup Boom Hit 1.97 Lakh, but Only 2% Get Big Tax Break, Govt Tells Parliament

Only 2% of India's 1.97 lakh startups received major tax breaks, as per government data to Parliament. Despite high job creation, access to tax exemptions remains limited.

Read Here

JPMorgan's 7-Point Guide on Why They Expect 'Tsunami of Profit' for Banks

JPMorgan predicts a surge in banking profits and provides a seven-point investor guide. High net interest margins and a healthy credit cycle could drive record profits.

Read Here

Nomura Predicts Nifty at 29,300 by Next December — But This One Risk Could Derail Rally

Nomura forecasts Nifty at 29,300 by end-2026 but warns of a key risk to the rally. Global recessionary risks could derail optimism if US interest rates remain high.

Read Here

ICICI Prudential AMC IPO Gets Green Light: 5 'Must-Know' Details for Investors

ICICI Prudential AMC's IPO has received regulatory approval; here are five key facts for investors. The article outlines crucial details including issue size and listing prospects.

Read Here

Read Here

Goldman Sachs Sees Limited Capex Growth Ahead as Govt Walks Fiscal Deficit Tightrope

Goldman Sachs expects restricted capital expenditure growth as India manages its fiscal deficit before Budget 2026. The government will continue to restrain capex to maintain fiscal discipline.

SIR Order: EC Dropped 'Citizenship Act' Link After Commissioner Sandhu Warned of 'Harassment'

The Election Commission revised a controversial order after concerns of potential harassment under the Citizenship Act. The change came after internal warnings about public backlash.

Read Here

Imran Khan's Sister Uzma Khanum Meets Him in Jail; PTI Founder 'Perfectly Fine' but Facing 'Mental Torture'

Imran Khan's sister confirms he is mentally distressed but physically fine after seeing him in jail. She reported considerable psychological stress, raising concerns about his conditions.

Read Here

India's Corporate Tax Collection Soars Over 200% in Four Years

India's corporate tax collections have risen more than 200% over the last four years. The increase is attributed to improved compliance and robust economic growth.

Read Here

'We Still Sponsor H-1Bs...\$100K Won't Stop Us': US Firm Puts Up Hoardings Outside IIT Delhi

A US firm vows to continue sponsoring H-1B visas regardless of high salary minimums, advertising directly at IIT Delhi. The signage encourages students to apply for US jobs.

Read Here

Putin to Meet Modi: Full Breakdown of What Is on the Agenda at Annual Summit

The upcoming Putin-Modi summit will focus on trade, defence, energy, and technology. Both sides prepare to



discuss deepening cooperation and space collaboration.

Read Here

'War Is Inevitable,' Says SpaceX CEO Elon Musk as He Hints Towards Major Global Conflict

Elon Musk warns, "war is inevitable," citing rising geopolitical instability and competition for resources. Analysts dissect Musk's comments amid mounting global tensions.

Read Here

From 'Villain' to Match Winner: How India's Leading Wicket-Taker Silenced the Trolls

An Indian cricketer turned from being online trolled to match-winner with standout ODI performances. Once under fire, the player earned accolades with consistent displays.

Read Here

US Visa: Applicant's B2 Visa Approved After Tough Questions, Officer's Smile Seals the Moment

After a challenging interview, an Indian applicant's B2 US visa was approved, cheered by an unexpected smile from the consular officer. The story went viral as a symbol of hope.

Read Here

Maruti Suzuki to Launch e-Vitara with Battery-as-Service Offering; Sales to Begin Next Year

Maruti Suzuki will introduce an electric e-Vitara with a new battery-as-a-service (BaaS) model, available for purchase in 2026. This reduces upfront costs by allowing battery swaps.

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Established B-Schools top the rankings amid hiring slowdown and Al disruption, prioritizing research and industry collaborations. The issue explores balancing global vision and practical outcomes.

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Key Compliance Deadlines in December: Taxpayers, Pensioners and PAN Holders Face Critical Cut-Offs

December is crucial for taxpayers, pensioners, and PAN holders due to looming compliance deadlines. Missing cut-offs may result in penalties or service suspensions.

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RBI MPC Faces Tough Call on Rate Cut Decision

Despite favorable inflation and GDP data, the RBI is likely to hold repo rates steady amid global uncertainties. The decision will impact market liquidity and borrowing costs.

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CAFE-III Norms: Why India's Biggest Carmakers Are at Loggerheads with Each Other

Carmakers disagree over new fuel-efficiency and emission norms set to take effect from April 2027. Some claim these will raise vehicle costs, while others see them as essential.

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Real Estate vs Stocks: Housing Market Outperforms Stocks with 15% Annual Return

The Indian real estate sector delivers 15% annual returns, outpacing stock markets thanks to infrastructure growth. Sales reached Rs 1.52 lakh crore in Q3 2025.

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Ray-Ban Meta (Gen 2) Smart Glasses Launched in India with Enhanced Battery and Sharper Video

Ray-Ban Meta second-generation smart glasses launch with improved performance features. They integrate Meta functionality for hands-free social media and AR experiences.

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Samsung Unveils Galaxy Z TriFold, Its First Three-Panel Foldable with a 10-Inch Display

Samsung introduces a 10-inch foldable phone with three panels, expanding its foldables lineup. This innovative model sets a new standard in mobile flexibility.

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Meesho IPO: Key Things to Know and Should You Subscribe?

Meesho, the online marketplace, is launching its IPO with major pivots in its business model, raising investor interest. The article examines risks, valuation, and growth strategy.

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Global Trade Takes a \$2.6-Trillion Hit as Tariffs Surge; India-US Exports Decline

International trade declines drastically, with rising tariffs hitting Indian and US export flows. The surge deals a \$2.6-trillion blow to global trade as per recent estimates.

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Foreign Holding in SBI, BoB, 3 More PSBs Down, Govt Says No Plan to Raise the Limit

Foreign shareholding in major public sector banks has dropped; the government rules out raising limits. The decision cites domestic policy concerns and market stability.

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Russia, Middle East Account for Over 80% of India's Crude Oil Imports in November

Russia and the Middle East supplied more than 80% of India's crude oil imports last month. India leverages discounted supplies amid shifting global oil markets.

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Rice Procurement in Punjab, Haryana Ends, Pan-India Purchase Up 13% in October-November

Rice procurement in Punjab and Haryana winds down as nationwide purchase rises by 13% over two months. The increase indicates a strong harvest season.

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Rupee Comes Within a Whisker of 90 to Dollar Mark

The Indian rupee approaches the 90 per US dollar threshold, closing at a record low of 89.87. The depreciation is driven by global and domestic factors.

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Scindia Rebuts Surveillance Fears, Says Pre-Installed Sanchar Saathi App Is 'Entirely Voluntary'

Aviation Minister Scindia says the new government app is voluntary amidst surveillance concerns. He assured Parliament that it helps trace lost phones without mandation.

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Omnicom Announces Key India Leadership Post Merger with IPG

Omnicom strengthens India operations post its merger with Interpublic Group (IPG). The move is expected to consolidate its competitive position.

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Another Indian-Origin Tech Leader Rises as Apple's New Al Head

Apple appoints a new India-origin chief to head its artificial intelligence division. This marks another instance of Indian-origin professionals in big tech leadership.

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Labour Codes: An Important Beginning on the Road to Reforms

The implementation of new labour codes signals vital reform progress, despite practical hurdles ahead. Centre-





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